

Employer:

## HRA Claim Form

MAIL: part of FuturePlan by Ascensus® PO BOX 56019 BOSTON, MA 02205

PHONE: 877-272-8880

ONLINE: https://bpc.wealthcareportal.com

877-760-7076



| Participant Name (please print):   |                               | SSN: <u>X</u> X | <u>X</u> - <u>X</u> <u>X</u> |                       |
|--|-------------------------------|-----------------|------------------------------|-----------------------|
| Day Time Phone Number ()   | Email Address:                |                 |                              |                       |
| ☐ I have <b>Changed</b> My Address to:   |                               | City            | State                        | ZIP                   |
| NOTE: Please do not send original documentation to BPC. All items submitted (receipts and otherwise) will be considered property of BPC and will not be returned to you. The IRS has determined that cancelled checks, check carbons, balance forward or previous balance statements, as well as charge card receipts or statements are NOT acceptable documentation of expenses. Expenses MUST have been incurred during the coverage period. All submitted bills/receipts/statement/EOB must be itemized with the date of service, service provided/or item purchased, and the amount charged. All supporting documentation MUST be included |                               |                 |                              |                       |
| Expense Description  | Dates of Service<br>(From—To) | Provider        | Claimant/<br>Patient         | Amount of<br>Purchase |
|  |                               |                 |                              | \$                    |
|  |                               |                 |                              | \$                    |
|  |                               |                 |                              | \$                    |
|  |                               |                 |                              | \$                    |
|  |                               |                 |                              | \$                    |
|  |                               |                 |                              | \$                    |
|  |                               |                 |                              | \$                    |
|  |                               |                 |                              | \$                    |
|  |                               |                 |                              | \$                    |
|  |                               |                 |                              | \$                    |
| AMOUNT REQUESTED:  |                               |                 |                              | \$                    |



HRA = Health Reimbursement Arrangement

I have included supporting documentation from an independent third party verifying that the eligible expense(s) has/have been incurred in the amount of the listed expense. By my signature below, I certify that all of the expenses listed on this form are valid and eligible and have been incurred by myself and/or my spouse and/or my eligible dependents. The expense(s) has/have not been discounted via coupon, rebate or other discount program, nor reimbursed in any way, and I will not seek reimbursement. I understand that the expense(s) for which I am reimbursed may not be used as deductions or credits on my, or my spouse's, income tax return. If I have inadvertently received payment for an ineligible expense or have been incorrectly reimbursed, I agree to provide repayment to the Plan. A signature is required on each claim form that is submitted.

Participant Signature:





Date Submitted:



www.mywealthcareonline.com/bpcinc

www.bpcinc.com/forms-participants